



**2012**

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|  | SHANGHAI PRET COMPOSITES CO.,LTD. |  |        |
|  | PRET                              |  |        |
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|  | 200081                            |  |        |
|  | 558                               |  |        |
|  | 201707                            |  |        |
|  | www.pret.com.cn                   |  |        |
|  | dsh@pret.com.cn                   |  |        |

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|  |                 |                    |
|  | 558             | 558                |
|  | 021-69210096    | 021-69210096       |
|  | 021-51685255    | 021-51685255       |
|  | dsh@pret.com.cn | qianlj@pret.com.cn |

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|--|-------------------|
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|  | www.cninfo.com.cn |
|  | 558               |

|  | 1999 10 28 |  | 3101091016969       | 31010963161316<br>1 | 63161316-1 |
|--|------------|--|---------------------|---------------------|------------|
|  | 2011 07 25 |  | 31010900024125<br>7 | 31010963161316<br>1 | 63161316-1 |
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|   | 2012             | 2011             | (%)    | 2010             |
|---|------------------|------------------|--------|------------------|
|   | 1,211,690,148.01 | 926,237,124.01   | 30.82% | 807,400,204.26   |
|   | 158,622,279.56   | 88,038,181.64    | 80.17% | 100,553,259.51   |
|   | 146,659,127.86   | 77,551,256.84    | 89.11% | 93,689,131.01    |
|   | -63,461,465.97   | -74,052,137.30   | 14.30% | -53,145,683.05   |
| / | 0.59             | 0.33             | 78.79% | 0.37             |
| / | 0.59             | 0.33             | 78.79% | 0.37             |
| % | 13.27%           | 8.07%            | 5.2    | 9.8%             |
|   | 2012             | 2011             | (%)    | 2010             |
|   | 1,538,448,687.91 | 1,321,003,500.40 | 16.46% | 1,191,550,183.50 |
|   | 1,267,367,548.30 | 1,131,430,268.74 | 12.01% | 1,055,709,887.10 |

|  | 2012          | 2011          | 2010         |  |
|--|---------------|---------------|--------------|--|
|  | 35,294.83     | 118,557.40    | -302,621.01  |  |
|  | 12,802,600.00 | 11,605,432.02 | 8,415,774.74 |  |

|  |               |               |              |    |
|--|---------------|---------------|--------------|----|
|  |               |               |              |    |
|  |               | -36,853.30    | -279,600.49  |    |
|  | 1,197,985.40  | 751,965.16    | 237,442.05   |    |
|  | 38,415.89     | -101,542.69   | 4,450.00     |    |
|  | 2,111,144.42  | 1,850,633.79  | 1,211,316.79 |    |
|  | 11,963,151.70 | 10,486,924.80 | 6,864,128.50 | -- |

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|  |  | 2012       | 2011      | %      |
|--|--|------------|-----------|--------|
|  |  | 116,928.09 | 88,103.67 | 32.72% |
|  |  | 121,308.40 | 91,821.76 | 32.11% |

|   |  |                |        |
|---|--|----------------|--------|
| 4 |  | 40,642,188.72  | 3.35%  |
| 5 |  | 35,076,122.13  | 2.90%  |
|   |  | 249,237,187.81 | 20.57% |

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|  |  | 2012           |       | 2011           |        | (%)     |
|--|--|----------------|-------|----------------|--------|---------|
|  |  |                | %     |                | %      |         |
|  |  | 904,808,384.37 | 96.2% | 725,269,412.19 | 94.53% | 24.75%  |
|  |  | 35,785,787.88  | 3.8%  | 41,941,200.71  | 5.47%  | -14.68% |
|  |  | 940,594,172.25 | 100%  | 767,210,612.90 | 100%   | 22.60%  |

|     |  | 2012           |        | 2011           |        | (%)    |
|-----|--|----------------|--------|----------------|--------|--------|
|     |  |                | %      |                | %      |        |
|     |  | 483,504,742.38 | 51.4%  | 310,320,599.00 | 40.45% | 55.81% |
| ABS |  | 214,783,780.23 | 22.83% | 224,890,876.08 | 29.31% | -4.49% |
|     |  | 183,799,588.21 | 19.54% | 173,462,120.94 | 22.61% | 5.96%  |
|     |  | 58,506,061.43  | 6.23%  | 58,537,016.88  | 7.63%  | -0.05% |
|     |  | 940,594,172.25 | 100%   | 767,210,612.90 | 100%   | 22.60% |

|   |                |
|---|----------------|
|   | 436,188,831.54 |
| % | 40.37%         |

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|   |  |                | %      |
|---|--|----------------|--------|
| 1 |  | 248,587,703.95 | 23.00% |
| 2 |  | 51,764,311.00  | 4.79%  |
| 3 |  | 49,078,427.86  | 4.54%  |
| 4 |  | 44,952,599.98  | 4.16%  |
| 5 |  | 41,805,788.75  | 3.87%  |

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|--|--|----------------|--------|
|  |  | 436,188,831.54 | 40.37% |
|--|--|----------------|--------|

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|--|-----------------|-----------------|---------|
|  | 31,215,480.39   | 14,197,402.55   | 119.87% |
|  | -190,710,061.64 | -167,402,127.46 | -13.92% |

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|  | 2012           |        | 2011           |        | %       |  |
|--|----------------|--------|----------------|--------|---------|--|
|  |                | %      |                | %      |         |  |
|  | 178,927,176.14 | 11.63% | 366,733,150.95 | 27.76% | -16.13% |  |
|  | 411,690,842.71 | 26.76% | 246,524,643.80 | 18.66% | 8.1%    |  |
|  | 196,457,351.94 | 12.77% | 191,909,528.46 | 14.53% | -1.76%  |  |
|  | 3,250,000.00   | 0.21%  | 3,250,000.00   | 0.25%  | -0.04%  |  |
|  | 294,971,605.36 | 19.17% | 99,353,286.77  | 7.52%  | 11.65%  |  |
|  | 117,977,780.69 | 7.67%  | 189,910,461.57 | 14.38% | -6.71%  |  |

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|  | 2012           |       | 2011          |       | %     |  |
|--|----------------|-------|---------------|-------|-------|--|
|  |                | %     |               | %     |       |  |
|  | 111,734,794.49 | 7.26% | 49,577,584.64 | 3.75% | 3.51% |  |

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|  |         | 4800            |        | 3800 |                 | 2010 | 8               | 31   |          |       |
|  | 1000    | 2010            | 12     | 31   |                 |      |                 |      |          |       |
|  |         |                 | 2010   | 8    | 30              |      | 3800            |      |          |       |
|  |         |                 |        |      |                 |      |                 |      | “ ”      |       |
|  | “ ”     | 310228001373905 | 2011   | 1    | 24              |      |                 | 1000 |          |       |
|  | “ ” “ ” | 310228001373905 | 3      | 2010 | 11              | 23   |                 |      |          |       |
|  | 2010    | 12              | 15     | 2010 |                 |      |                 |      |          |       |
|  |         | “               |        |      |                 | ”    |                 |      |          |       |
|  | 15500   |                 |        |      |                 | “    | ”               |      | “        |       |
|  |         |                 |        | ”    | 2011            | 1    | 31              |      |          |       |
|  |         |                 | 2011   | 1    | 4               |      | 15500           |      |          |       |
|  |         |                 |        |      |                 |      | “               | ”    | “        |       |
|  | ”       | 330402000073645 | 4      | 2011 | 1               | 27   |                 |      |          |       |
|  |         |                 |        |      |                 | “    |                 |      | ”        |       |
|  |         |                 |        |      |                 |      | “               |      | ”        |       |
|  | 4100    |                 | 9100   |      |                 | 100% |                 |      | 2010     |       |
|  |         |                 |        |      |                 |      | 2011            | 2    | 23       |       |
|  | 4100    |                 |        |      |                 |      |                 |      |          |       |
|  |         | “               | ”      | “    | ”               |      | 310228001373905 | 5    | 2011     | 6     |
|  | 10      |                 |        |      |                 |      |                 |      |          |       |
|  |         |                 |        |      |                 |      |                 |      | 7,987.18 |       |
|  |         |                 |        |      |                 |      |                 |      |          |       |
|  |         |                 |        |      |                 |      |                 |      |          |       |
|  | 2012    | 7               | 20     |      |                 | 2012 | 8               | 7    | 2012     |       |
|  |         |                 |        |      |                 |      |                 |      | 1        | “     |
|  | PC      |                 | ”      | “    | 3               | ”    |                 |      |          |       |
|  |         |                 |        |      | 1,500           |      |                 |      | 14.08%   | 2     |
|  | “       | 5               |        |      |                 | PP   | ”               | “    | 7        | ”     |
|  |         |                 |        |      |                 |      |                 |      | 1,500    |       |
|  |         |                 | 14.64% | 3    | “               | —    | —               |      | ABS      |       |
|  | ”       | “               | 1      | ”    |                 |      |                 |      |          |       |
|  |         |                 | 3,000  |      |                 |      | 46.19%          | 4    | 2012     |       |
|  |         | 2012            | 8      | 7    |                 |      |                 |      |          |       |
|  |         |                 |        |      |                 |      |                 |      |          | 6,000 |
|  |         |                 |        |      |                 |      | 2012            | 9    | 24       |       |
|  |         |                 |        |      |                 |      |                 |      |          | “     |
|  | ”       | “               | ”      |      | 330402000073645 |      |                 |      |          |       |
|  |         |                 |        |      |                 |      |                 |      |          |       |
|  |         |                 |        |      |                 |      |                 |      |          |       |
|  | 2010    | 1               | 6      |      |                 |      |                 |      |          |       |

|  |               |        |
|--|---------------|--------|
|  | 45,807,994.97 | (2010) |
|  | 60623545_B01  |        |
|  |               |        |
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|  |               |        |

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|  |  |  |  | 9,100  | 114,070,29<br>7.59 | 84,117,819.<br>91  | ( )<br>0.00       | ( )<br>-7,077,36<br>4.67 | -6,285,001.43 |
|--|--|--|--|--------|--------------------|--------------------|-------------------|--------------------------|---------------|
|  |  |  |  | 32,000 | 370,777,52<br>1.98 | 317,995,05<br>8.86 | 22,102,133.<br>06 | -2,844,83<br>8.05        | -2,178,486.87 |
|  |  |  |  | 4,000  | 45,355,351.<br>28  | 39,340,975.<br>64  | 0.00              | -659,024.<br>36          | -659,024.36   |

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| 2012 04 12 |  |  |  |  |  |
| 2012 05 10 |  |  |  |  |  |
| 2012 06 05 |  |  |  |  |  |
| 2012 06 12 |  |  |  |  |  |
| 2012 08 01 |  |  |  |  |  |
| 2012 08 31 |  |  |  |  |  |

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| 2012 10 25 |  |  |  |  |  |
| 2012 11 02 |  |  |  |  |  |
| 2012 11 16 |  |  |  |  |  |
| 2012 11 22 |  |  |  |  |  |
| 2012 12 25 |  |  |  |  |  |

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|       |               |       |  |       |  |  |  |  |
|       | 2012 03<br>21 | 6,000 |  |       |  |  |  |  |
|       | 2012 04<br>19 | 2,000 |  |       |  |  |  |  |
| B1    |               | 8,000 |  | B2    |  |  |  |  |
| B3    |               | 8,000 |  | B4    |  |  |  |  |
|       |               |       |  |       |  |  |  |  |
| A1+B1 |               | 8,000 |  | A2+B2 |  |  |  |  |

|       |       |       |  |
|-------|-------|-------|--|
| A3+B3 | 8,000 | A4+B4 |  |
|       |       |       |  |

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1      5%

|  |  | 36 | 2009 12 18 | 36 |  |
|--|--|----|------------|----|--|
|  |  | 12 | 2009 12 18 | 12 |  |
|  |  |    | 2009 12 18 |    |  |

|  |    |     |   |            |  |
|--|----|-----|---|------------|--|
|  |    | 25% | 6 |            |  |
|  | 5% |     |   | 2009 12 18 |  |
|  |    |     |   | 2009 12 18 |  |

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|  |  | 2 |  |  |  |
|  |  | 3 |  |  |  |
|  |  | a |  |  |  |
|  |  | b |  |  |  |
|  |  | c |  |  |  |

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|  |  | d   |            |  |  |
|  |  | e   |            |  |  |
|  |  | f   |            |  |  |
|  |  | 15% | 2009 12 18 |  |  |
|  |  | /   |            |  |  |
|  |  |     | 2009 12 18 |  |  |

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|  |            |      |            |            |            |  |
|  | 2009 12 09 | 22.5 | 35,000,000 | 2009 12 18 | 35,000,000 |  |
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|----|--------|---|--------|
|    | 15,287 | 5 | 13,682 |
| 5% |        |   |        |

|  |  | %      |             |  |             |            |  |            |
|--|--|--------|-------------|--|-------------|------------|--|------------|
|  |  | 51.43% | 138,852,000 |  | 104,139,000 | 34,713,000 |  | 35,000,000 |
|  |  | 1.25%  | 11,754,000  |  |             | 11,754,000 |  |            |

|                |           |  |           |
|----------------|-----------|--|-----------|
|                | 1,350,000 |  | 1,350,000 |
|                | 1,296,286 |  | 1,296,286 |
| -005L-FH002    | 1,152,588 |  | 1,152,588 |
|                | 1,116,900 |  | 1,116,900 |
|                | 1,097,452 |  | 1,097,452 |
| 10<br>10<br>10 |           |  | 10        |

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|    |        |      |      |         |        |
| 5  | 1965   |      |      | 2004    | 2006   |
|    | 2004   |      |      | 2007    | 2008   |
|    | 2007   | 2009 |      | 2007    | 2008   |
|    |        |      | 2008 |         | 1988 7 |
|    | 1995 9 |      |      | 1995 10 | 1999   |
|    | 9      |      |      | 1999 10 |        |
|    | 2007 5 |      |      |         |        |
| 10 |        |      |      |         |        |

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|---|--------|------|------|---------|--------|
|   |        |      |      |         |        |
|   |        |      |      |         |        |
| 5 | 1965   |      |      | 2004    | 2006   |
|   | 2004   |      |      | 2007    | 2008   |
|   | 2007   | 2009 |      | 2007    | 2008   |
|   |        |      | 2008 |         | 1988 7 |
|   | 1995 9 |      |      | 1995 10 | 1999   |
|   | 9      |      |      | 1999 10 |        |
|   | 2007 5 |      |      |         |        |

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|    |   |      |      |    |
|----|---|------|------|----|
|    | 9 |      | 1999 | 10 |
|    |   | 2007 | 5    |    |
| 10 |   |      |      |    |

|  |  |  |  | 48 | 2010<br>26 | 10 | 2013<br>25 | 10 | 138,852,000 | 0 | 0 | 138,852,000 |
|--|--|--|--|----|------------|----|------------|----|-------------|---|---|-------------|
|  |  |  |  | 47 | 2010<br>26 | 10 | 2013<br>25 | 10 | 4,377,000   | 0 | 0 | 4,377,000   |
|  |  |  |  | 46 | 2010<br>26 | 10 | 2013<br>25 | 10 | 4,170,000   | 0 |   |             |

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2004 2006 2007 2009 2004 2007 2008  
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1995 10 1999 9 1999 10  
2007 5  
138,852,000 51.43%

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2004 2004 2005 2002  
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2003 8

1967

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2007 7 1974 2006

1937

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1963

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1962 2001 6 2003 3 2003 4 2005

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|  |  |  | 2010 02<br>04 |  |  |
|--|--|--|---------------|--|--|
|  |  |  | 2003 01<br>16 |  |  |
|  |  |  | 2006 08<br>14 |  |  |
|  |  |  | 2009 10<br>16 |  |  |
|  |  |  | 2009 09<br>22 |  |  |
|  |  |  | 1983 08<br>17 |  |  |
|  |  |  |               |  |  |

|  |    |    |    |    |        |      |        |
|--|----|----|----|----|--------|------|--------|
|  |    |    |    |    |        |      |        |
|  |    |    | 76 |    | 35.68  |      | 35.68  |
|  |    |    | 39 |    | 35.66  |      | 35.66  |
|  |    |    | 70 |    | 5.00   |      | 5.00   |
|  |    |    | 76 |    | 5.00   |      | 5.00   |
|  |    |    | 50 |    | 5.00   |      | 5.00   |
|  |    |    | 56 |    | 5.00   |      | 5.00   |
|  |    |    | 51 |    | 24.06  |      | 24.06  |
|  |    |    | 41 |    | 18.19  |      | 18.19  |
|  |    |    | 32 |    | 8.87   |      | 8.87   |
|  |    |    | 45 |    | 23.61  |      | 23.61  |
|  | -- | -- | -- | -- | 306.74 | 0.00 | 306.74 |

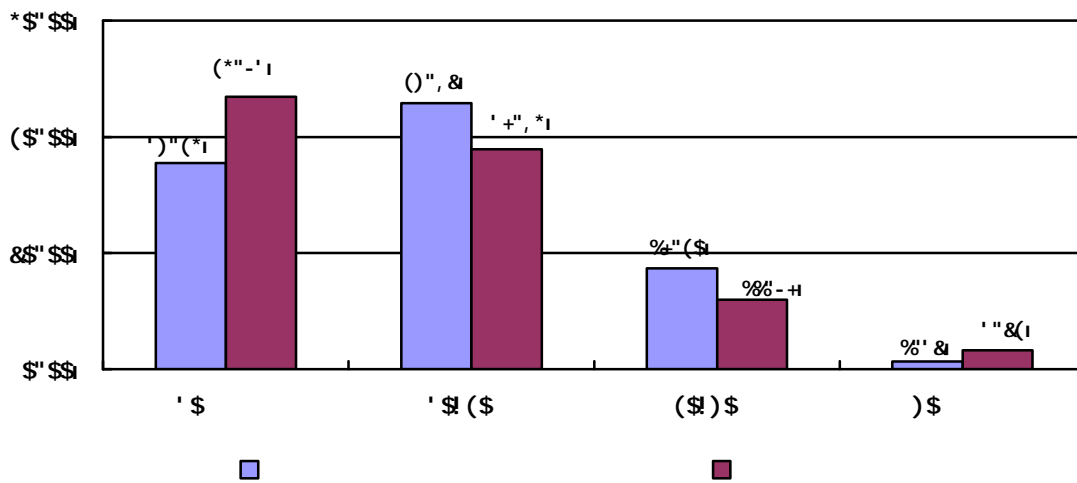
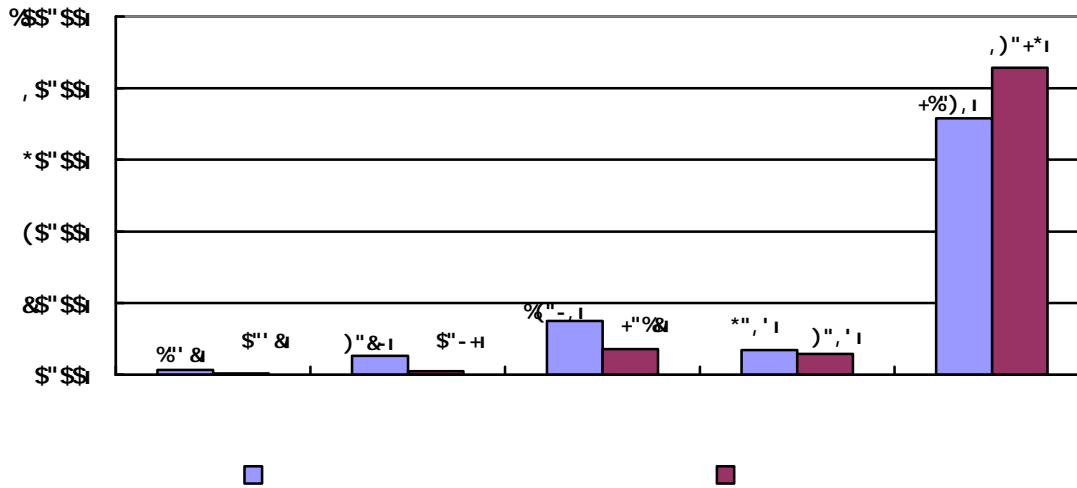
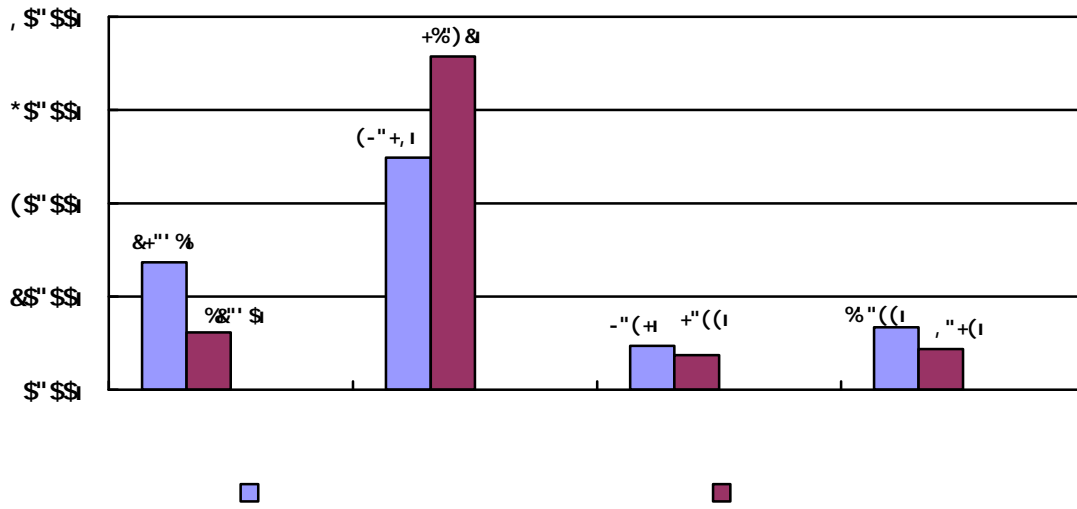
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